



S.C. UAMT S.A. ORADEA

ROMANIA

Str.Uzinelor nr. 8	Capital Social 17.766.860 lei	Telefon 40 259 451 026; 0359 401677
410605 ORADEA	Nr. Reg. Com. J 05/173/1991	Fax 40 259 462 066; 0359 401676
Jud.Bihor, ROMANIA	CIF RO 54620	e-mail: uamt@office.ro

SEMESTER REPORT

for the financial year 2018

(conform Regulamentului CNVM Nr.1/2006)

Data raportului 30.06.2018

Societatea Comercială: " UAMT " S.A.

Sediul social: **str. Uzinelor, Nr. 8, loc. Oradea, cod poștal 410605**

Telefon: **0259451026;**

Fax: **0259462066;**

Numărul de înregistrare la Oficiul Registrului Comerțului: **J05/173/1991;**

Cod de identificare fiscală: **RO 54620;**

Capitalul social subscris și vărsat: **17.766.860,00 lei**

Piața reglementată pe care se tranzacționează

Valorile mobiliare emise: **Bursa de Valori București**

1.Situația economico-financiară**1.1 Elemente- poziție financiară**

	30/06/2018	01/01/2018
Total active necurente	74,617,907	78,353,529
Total active curente	94,834,708	84,966,499
Venituri în avans (subvenții)	4,267,319	4,864,426
Total active	165,185,296	158,455,602
Capital social	17,766,860	17,766,860
Rezerve	39,168,662	33,405,068
Rezultat reportat	5,510,045	5,008,540
Rezultatul exercițiului	4,745,773	5,763,594
Alte rezerve și acțiuni proprii	36,162,171	36,663,676
Total capitaluri proprii	103,353,511	98,607,738
Total datorii necurente	8,909,698	9,829,245
Total datorii curente	52,922,087	50,018,619
Total datorii	61,831,785	59,847,864
Total pasive	165,185,296	158,455,602

1.2 Elemente- rezultat global

	30/06/2018	30/06/2017
Venituri din producția vândută	89,755,250	68,070,216
Venituri din vânzarea mărfurilor	3,376,870	930,700
Alte venituri, inclusive variația stocurilor	1,094,693	3,459,415
	94,226,813	72,460,331
Consumuri de materii prime și materiale	57,130,221	43,370,996
Costul mărfurilor vândute	3,201,657	869,952
Cheltuieli de personal	14,118,470	11,838,252
Cheltuieli privind amortizările	4,298,916	3,568,884
Alte cheltuieli	9,521,128	8,738,009
	88,270,392	68,386,093
Rezultatul operațional	5,956,421	4,074,238
Venituri financiare	207,670	129,149
Cheltuieli financiare	414,472	208,439
Profit înainte de impozitare	5,749,619	3,994,948
Impozit pe profit	1,003,846	706,613
Profit net aferent perioadei și rezultat global total aferent perioadei	4,745,773	3,288,335

1.3 Cash-flow

On 30.06.2018 UAMT SA had 23,287,697 lei, cash in the house and banks.

2. Analysis of the business of the company

There have not been any events or factors of uncertainty that could affect the liquidity of the company during the current period compared to the previous period.

Trends that occurred in the first half of the year in the Romanian economic environment will continue in the second half of 2018, leading at least to maintaining the current economic and financial situation of the company.

The main economic and financial indicators of the company on 30.06.2018 were:

Denumirea indicatorului	Mod de calcul	Valori	Rezultat
1. Indicatorul lichidității curente	Active curente	94.834.709	1,79
	/Datorii curente	52.922.087	
2. Indicatorul gradului de îndatorare	Capital împrumutat	9.864.027	10,17
	/Capital propriu x100	96.993.471	
3. Indicatorul gradului de îndatorare	Capital împrumutat	8.849.188	7,89
	/Capital angajat x100	112.202.699	
4. Viteza de rotație a debitelor - clienți	Sold mediu clienți	40.488.107	78
	/Cifra de afaceri x 180	93.132.120	(nr. de zile)
5. Viteza de rotație a activelor imobilizate	Cifra de afaceri	93.132.120	1,25
	/Active imobilizate	74.617.907	(nr. de ori)

3. Changes affecting the capital and management of the company

3.1. The elements that may affect in the future the activity of society are those related to political and economic events in general and especially those related to the global automobile market. In the first half of 2018, the company was always in a position to comply with its financial obligations.

3.2. During the first half of the year 2018 there were no changes in the share capital structure. UAMT SA has a share capital of 17,766,860 lei, divided into 39,481,911 shares, amounting to 0.45 lei each, in the following structure:

Aționari	Nr.de acțiuni	Procent din capital
Asociația PAS UAMT	14.081.168	35,66%
Aționari persoane juridice române și străine	4.332.286	10,97%
Aționari persoane fizice române și străine	21.068.457	53,37%
TOTAL	39.481.911	100,00%

4. Significant transactions

It's not necessary

5. Anexes

Accounting reports and explanatory notes concluded on 30.06.2018.

6. Other information

The interim financial statements for the first semester 2018 have not been audited

Oradea, la 08.08.2017

**Chairman of
Bord of directors
Olimpia Doina STANCIU**

**Chief financial officer
Mircea Gabriel BONTA**

S.C. UAMT S.A.

**Individual interim financial statements
on 30.06.2018
(simplified, unaudited)**

**in accordance with
International Financial Reporting Standards (IFRS)**

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SITUATION OF THE FINANCIAL POSITION at: 30.06.2018

		30/06/2018	1/1/2018
Active			
Active necurente			
Imobilizări corporale		67,407,233	71,030,342
Alte imobilizări necorporal		1,470,533	1,523,561
Investiții imobiliare		1,239,140	1,297,626
Alte active (biologice, financiare, etc)			
21		4,501,001	4,502,000
Total active necurente	23	74,617,907	78,353,529
Active curente			
Stocuri		29,963,952	27,964,512
Creanțe comerciale		37,551,646	45,009,462
Cheltuieli în avans		0	0
Alte creanțe		4,031,413	2,668,239
Numerar și echivalent în numerar		23,287,697	9,324,286
Total active curente		94,834,708	84,966,499
Venituri în avans (subvenții)	68	4,267,319	4,864,426
Total active		165,185,296	158,455,602
Capitaluri proprii și datorii			
Capitaluri proprii			
Capital social		17,766,860	17,766,860
Rezerve		39,168,662	33,405,068
Rezultat reportat		5,510,045	5,008,540
Rezultatul exercițiului		4,745,773	5,763,594
Alte rezerve și acțiuni proprii		36,162,171	36,663,676
Total capitaluri proprii		103,353,511	98,607,738
Datorii necurente			
Împrumuturi primite pe termen lung		8,849,188	9,795,075
Alte datorii pe termen lung		0	0
Datorii de impozit amanat		34,170	34,170
Alte datorii necurente		26,340	0
Total datorii necurente	64	8,909,698	9,829,245
Datorii curente			
Datorii comerciale		24,544,987	22,440,571
Împrumuturi pe termen scurt		25,000,000	25,000,000
Taxe curente		2,578,866	1,888,634
Alte datorii curente		798,234	689,414
Total datorii curente		52,922,087	50,018,619
Total datorii		61,831,785	59,847,864
Total pasive		165,185,296	158,455,602
Director general		Sef Depart.Financiar Contabil	
Răzvan Ionuț Popescu		Mircea BONTA	

SITUATION OF THE GLOBAL RESULT
at: 30.06.2018

	30/06/2018	30/06/2017
Venituri din producția vândută	89,755,250	68,070,216
Venituri din vânzarea mărfurilor	3,376,870	930,700
Alte venituri, inclusiv variația stocurilor	1,094,693	3,459,415
	94,226,813	72,460,331
Consumuri de materii prime și materiale	57,130,222	43,370,996
Costul mărfurilor vândute	3,201,657	869,952
Cheltuieli de personal	14,118,470	11,838,252
Cheltuieli privind amortizările	4,298,916	3,568,884
Alte cheltuieli	9,521,127	8,738,009
	88,270,392	68,386,093
Rezultatul operațional	5,956,421	4,074,238
Venituri financiare	207,670	129,149
Cheltuieli financiare	414,472	208,439
Profit înainte de impozitare	5,749,619	3,994,948
Impozit pe profit	1,003,846	706,613
Cheltuială cu impozitul pe profit amânat	0	0
Venituri din impozitul pe profit amânat	0	0
Profit net aferent perioadei și rezultat global total aferent perioadei	4,745,773	3,288,335
Rezultatul pe acțiune		
Rezultatul pe acțiune de bază (lei/acțiune)	0.120	0.083
	39481911	39481911

Director general
Răzvan Ionuț Popescu

Sef Depart.Financiar Contabil
Mircea BONTA

SITUATION OF CHANGES IN CAPITAL
at: 30.06.2018

Denumirea elementului	Capital social	Rezeve din reevaluare	Actiuni proprii	Alte rezerve	Rezultat reportat	Rezultat curent	Total
Sold la 1 ian. 2018	17.766.860	37.979.042	1.315.366	33.405.068	5.008.540	5.763.594	98.607.738
Profit sau pierdere	0	-501.505	0	5.763.594	501.505	-1.017.821	4.745.773
- transfer rezultat reportat	0	0	0	0	5.763.594	-5.763.594	0
- transfer surplus din reevaluare realizat	0	0	0	0	0	0	0
- rezultatul exercitiului curent	0	0	0	0	0	4.745.773	4.745.773
- repartizare rezultat reportat la alte rezerve	0	0	0	5.763.594	-5.763.594	0	0
- rezultat reportat provenit din erori	0	0	0	0	0	0	0
- actiuni proprii	0	0	0	0	0	0	0
Alte elemente ale rezultatului global	0	0	0	0	0	0	0
- surplus din reevaluare	0	-501.505	0	0	501.505	0	0
Tranzactii cu proprietarii	0	0	0	0	0	0	0
- dividende acordate	0	0	0	0	0	0	0
Sold la 30 iunie 2018	17.766.860	37.477.537	1.315.366	39.168.662	5.510.045	4.745.773	103.353.511

Director general
Răzvan Ionuț Popescu

Sef Depart.Financiar Contabil
Mircea BONTA

SITUATION OF TREASURY FLOWS
at: 30.06.2018

	30.06.2017	- lei - 30.06.2018
Fluxuri de trezorerie din activitatea de exploatare		
Incasari de la clienti	68.435.322,00	117.489.341,00
Plati catre furnizori	61.692.115,00	79.407.727,00
Plati catre angajati	6.121.833,00	7.508.003,00
Plati catre bugetul statului	11.936.281,00	13.807.722,00
Trezorerie neta din activitati de exploatare	-11.314.907,00	16.765.889,00
Fluxuri de trezorerie din activitati de investitii		
Plati pentru achizitionarea de imobilizari	10.266.450,00	1.856.590,00
Incasari din vanzarea de imobilizari corporale	0,00	0,00
Dobanzi incasate	0,00	0,00
Trezorerie neta din activitati de investitie	-10.266.450,00	-1.856.590,00
Trezorerie neta din activitati de finantare		
Incasari de imprumuturi	6.962.765,00	1.200.263,00
Dobanzi platite si restituirii de imprumuturi	154.922,00	2.146.151,00
Dividende platite	0,00	0,00
Trezorerie neta din activitati de finantare	6.807.843,00	-945.888,00
Crestere/(Scadere) neta a trezoreriei	-14.773.514,00	13.963.411,00
Numerar si echivalent de numerar la inceputul perioadei	33.126.159,00	9.324.286,00
Numerar si echivalent de numerar la sfarsitul perioadei	18.352.645,00	23.287.697,00

Director general
Răzvan Ionuț Popescu

Sef Depart.Financiar Contabil
Mircea BONTA

NOTES TO THE INTERIM FINANCIAL SITUATIONS on June 30, 2018

The reporting entity

SC UAMT S.A., a company established on the basis of HG 1224 / 23.11.1990, specializes in: "Manufacture of other parts and accessories for motor vehicles and motor vehicles" CAEN code - 2932 S.C. UAMT S.A., has its registered office in Oradea, Str. Uzinelor nr.8, registered with the Trade Registry under no. J05 / 173/1991, fiscal identification number RO 54620.

The scope of activity of SC UAMT SA is stipulated in art. 5 of the Articles of Incorporation of the Society. According to CAEN classification, the main activity is - CAEN code 2932, "Manufacture of other parts and accessories for motor vehicles and motor vehicles".

The company's activity is focused on the production and sale of parts and subassemblies for means of transport, castings made of non-ferrous alloys, injection molded parts, vulcanized rubber parts.

Principles, policies and accounting methods

The simplified interim financial statements for the first half of 2018 were prepared in accordance with IAS 34 Interim Financial Statements.

The simplified interim financial statements do not include all the information and items published in the Annual Report and must be read together with the Company's Annual Financial Statements prepared on 31 December 2017.

The accounting policies and valuation methods used to prepare the Simplified Interim Financial Statements are the same as those used for the preparation of the Company's Annual Financial Statements prepared on 31 December 2017.

The simplified interim financial statements have not been audited by the Financial Auditor.

Transactions in foreign currency

The conversion of foreign currency transactions into RON (RON) is made on the basis of the exchange rate in force at the date of the transaction.

Disposals, debts and debts recorded in a currency other than the Romanian leu, existing in the balance at the end of a financial year, shall be valued at the exchange rate communicated by B.N.R.

Foreign exchange gains and losses arising from the settlement of transactions in other currencies and from the translation of foreign currency assets and liabilities are recognized in the statement of comprehensive income.

The exchange rates of the main foreign currencies were (lei):

Valuta	30 iunie 2018	30 iunie 2017
Euro (EUR)	4,6611	4,5539
Dolar american (USD)	4,0033	3,9915

Other notes

The company has established the medium and long-term development strategy. Estimates provide for revenue increases and expenditure mitigation by increasing the efficiency of resource use. The company records positive cash and has no overdue debts.

Subsequent Events

The Company is not aware of events subsequent to the date of accounting reporting that would lead to material influence on the data presented and prepared on June 30, 2018.

Statement of leadership

According to the best available information, we confirm that the Simplified Interim Financial Statements as at June 30, 2018, prepared in accordance with International Financial Reporting Standards provide a true and fair view of the Company's position and performance in accordance with applicable accounting standards.

General Director
Răzvan Ionuț Popescu

Chief financial officer
Mircea BONTA



S.C. UAMT s.a.

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STATEMENT

Underwritten POPESCU Răzvan Ionuț as General Manager and BONTA Mircea Gabriel as Head of Financial Accounting Department at SC UAMT SA declare the following:

- The individual interim financial statements as per 30.06.2018 were prepared in accordance with the International Financial Reporting Standards ("IFRS") adopted by the European Union.
- The accounting policies used to prepare the Interim Financial Statements on 30.06.2018 are in accordance with the applicable accounting regulations;
- The interim financial statements as at 30.06.2018, prepared in accordance with International Financial Reporting Standards ("IFRS"), provide a true and fair view of the financial position, financial performance and other information relating to the business carried on;
- We do not know, at the date of this statement, about other information, events, circumstances that significantly alter the above statements.

General Manager,
Răzvan Ionuț POPESCU

Chief Depart. Financial Accountant
Mircea BONTA

