



S.C. UAMT s.a.

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J05/173/1991	17.766.859,95	359 401677	741 069069
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		359 401676	

**Catre: Bucharest Exchange, Transaction Issuers Market Department
Financial Supervisory Authority**

CURRENTLY REPORT According to ASF Statute No.5/2018

Report date: 06.09.2024

Company's name: SC UAMT SA

Headquarters: ORADEA, 410605 Str.Uzinelor Nr.8, jud.Bihor

Telephone no./fax: 0259 451026; 0359 401677 / 0259 462066; 0359 401676

Unique registration code: RO 54620

Serial number in Trade register: J05/173/1991

Registered capital subscribe and paid: 17.766.859,95 lei

Market that are traded issued values: Bucharest Stock Exchange

Important event to report : Extraordinary General Shareholders Meeting Convocation

Under Companies Law provisions no. 31/1990 and Law on issuers of financial instruments and market operations no. 24/2017, considering the provisions of ASF Statutes no.5/2018, the Administration Board of S.C. UAMT S.A. Oradea meeting on 05.09.2024, convened the Extraordinary General Meeting of Shareholders on 10.10.2024, at 10:00 a.m., at the company's establishment, for all shareholders registered in Shareholders Register at the end of the day 01.10.2024, considered as the reference date. Only the persons who are shareholders on the mentioned reference date have the right to participate and vote in the General Meetings.

The proposed agenda for the Extraordinary General Meeting is as follows:

- I. Approval of the contracting with EXIM BANCA ROMANEASCA S.A. of a loan in the amount of 6.250.000 Lei for working capital, for the financing of the current production activity.
- II. Approval of the establishment in favor of EXIM BANCA ROMANEASCA S.A., for the guarantee of the credit facility in the amount of 6.250.000 lei, of the following guarantees:
 1. **Rank I real estate mortgage** on a total of 3 real estate - land and buildings owned by UAMT S.A. and located at the registered office of the factory in Oradea, Uzinelor str. 8, jud. Bihor, namely :
 - Building situated in Oradea, str.Uzinelor, nr. 8, Bihor county, composed of land and buildings administrative block - housing and offices and library, in surface of 2.841 square meters, registered in the CF with nr. cad./nr.topo 156955, inventory no.: 1037X , 1016 and 1016A.X;
 - Building situated in. Oradea, str.Uzinelor, nr.8, judetul Bihor, composed of land and buildings canteen-restaurant and porter's cabin, in surface of 2.530 sq.m, registered in CF with nr. cad./nr.topo 156832, inventory no.: 1029 and 1049;

- Land for parking, in loc. Oradea, str.Uzinelor, nr.8, judetul Bihor, in surface of 1.897 sq.m, inscrist in CF with nr. cad./nr.topo 156832.

2. **Movable hypothec** on all current accounts in Lei and foreign currency, opened/to be opened by the Borrower at Exim Banca Romaneasca S.A;
3. **Individual guarantee** issued by EXIM BANCA ROMANEASCA S.A. in the name and on behalf of the state, representing at least 50% of the loan amount.

III. Empowerment of Mr Stanciu Ioan, as Director General to :

- Negotiate, sign, perfect, issue and draw up (in authenticated form, where applicable) in the name and on behalf of UAMT S.A., the Agreement, as well as all acts and documents related thereto, including the applications for use under the Credit Agreement, as well as any acts amending them in order to carry out the resolutions adopted in this resolution.
- To take all actions in connection with the registration of the Guarantee Agreements or amendments thereto with the competent Electronic Collateral Registry and/or the competent Land Registry and/or the competent Commercial Registry and/or the register of shareholders of the Company and/or in connection with the notification and/or the fulfilment of any other necessary formalities before any other competent authorities or interested third parties.

IV. Approval of the date 29.10.2024 as the registration date proposed by the Administration Board for identifying the shareholders who are affected by AGA decisions and 28.10.2024 as ex date.

In the situation of non accomplishing the conditions regarding the holding of Extraordinary General Shareholders Meeting, is convened the second meeting on 11.10..2024, at 10:00 in the same place and with the same agenda of the day.

Only the shareholders registered on the reference date can participate and vote in the General Meetings or can be represented by other persons than the shareholders, based on special power of attorney or general power of attorney, made according with the law provisions.

The acces of the shareholders to the General Meeting is made by simple proof of their identity, made in case of shareholders natural persons with identity documents and in case of companies or natural persons represented by special power of attorney or general power of attorney made according with the law, given to the natural person who represent them.

The special power of attorney or the general power of attorney made according with the law will be done (either in romanian language, or in english language), in three original exemplaries (one for the company, one for the represented person, one or the representative) and can be obtained (in romanian and in english) either at the headquarters of the company ot downloaded from the website www.uamt.ro, starting with the publication date of this convocation, respectively 10.09.2024. After the completing and the signing of the documents, these will be submitted to the establishment of the company until 09.10.2024 at 16:00, or by electronic transmission to the address resurse.umane@uamt.ro .

The registered shareholders on the reference date in the Shareholders Register have the possibility to vote by corespondence before the General Shareholders Meeting, by using the corespondence voting form (in romanian and in english, available at the company's headquarters and on the website www.uamt.ro).

The corespondence vote forms completed (either in romanian or in english) and signed, with the copy of the valid identity card belonging to the shareholder (identity card in case of natural person, registration certificate and copy of the identity card of the representative in case of companies) will be sent to the society, with confirmation of receiving, in such way as to be registered as received at the latest on the 09.10.2024, at 16:00. The forms received after this date will not be taken in consideration in order to determine the majority and the cvorum in AGA.

One or more of the shareholders representing individually or together at least 5% of the social capital, have the right to introduce, with the deadline of 15 days from the date of publishing the

convocation of the meeting, respectively the date of 23.09.2024, new points on the agenda, under the condition that each point should be accompanied by a justification or a decision project proposed to be adopted and to present in term of maximum 15 days from the date of publishing the convocation, decision projects for the points included or proposed to be included on the agenda of the general meeting. These right scan be posted in written, at the society by courier or by electronic ways.

Each shareholder has the right to adress questions related to the points in the agenda of the General Meeting, at the latest one working day before the date of the General Meeting, respectively on 10.09.2024. The questions can be sent in written, together with copies of the valid identity cards in case of natural persons and registration certificate in case of companies. The company will formulate a general answer for the questions with the same content and will be available on the website of the company in shape of question-answer.

The documents, materials regarding points of the agenda, decisions project, special power of attorney form and corespondin voting form will be available to the shareholders at the headquaters of the company and on the company's website www.uamt.ro, starting with the date of 10.09.2024.

Additional information can be obtained at the headquarters of the company or by phone 0259 451026 externsion 339.

**Chairman of the Administration Board
Olimpia Doina Stanciu**